



for sports
enthusiasts
seeking a
healthy and
active life.



#DRINKDIFFERENT

# PROBLEM

Beer is often chosen to replenish fluids and minerals by the sportsman who wants to gratify himself after physical exertion.





But 'normal' beers have a medium to high alcohol content and usually more than 120 Kcal per can.





With a significant R&D effort, La Orange has created a craft beer with low alcohol content, low calories (only 78 Kcal per 33 cl can) and an optimal content of maltodextrins.

The taste of a quality craft beer combined with the distinctive traits prescribed by sports nutritionists make it an excellent 'Performance Beer'. That is why athletes really appreciate us.





La Orange brews and sells craft beers made with innovative recipes and a production method resulting from Research&Development and tech-food engineering.

# MISSION: More *beerness* for everyone.

Our goal is to bring happiness to anyone comes into contact with us.





#### **VISION**

Our drinks are the result of a constant search for the right mix between functionality and goodness.

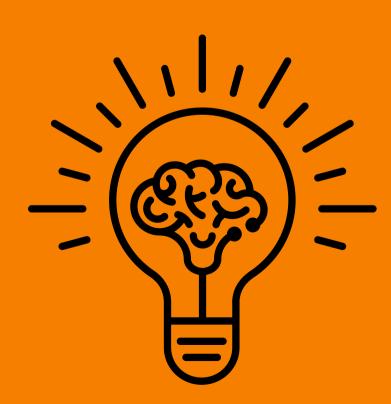
That sparkling interlude between smile and taste.



# UNIQUE SELLING PROPOSITION

## Creativity and passion

Our real driving force is passion, combined with enthusiasm, competence and creativity. Top athletes and sportsmen of all levels appreciate our beers more and more.



### First-rate raw materials

We craft beers from carefully selected noble malts and hops, processed with high technology and mastery of the craft method.





## For value-added sport

Our beers are born out of a deep respect for the healthy values of sport: passion, dedication and loyalty. Like sport, they aim to create unity and conviviality.



# D D D D

# < 3,5° **Created with** nutritionist Available in can More maltodextrins Secret recipe











East Side Goose Island



































# Thrive Beer Belgium

- Born in 2021
- Produces more than 1 ml cans per year
- A lot of sport brand ambassadors



# Athletic Brewing USA

- Born in 2017 with \$ 3 mio investment from business angels
- Already collected + \$ 222 mil
- Income 2023: \$ 60 mil
- Evaluation: \$ 500 mil







We generate profits through a multi-channel revenue model

- B2B
- Licensing
- D2C
- Events

# REVENUE MODEL







**Retail shops** 

**Sport events** 



## TARGET MARKET

GLOBAL MARKET

#### **Bloomberg**

Businessweek

## A New Class of 'Performance' Beers Is Taking a Page From Gatorade

Breweries are adding electrolytes to help the body dehydrate less while having a cold one.

By <u>Tony Rehagen</u> 23 febbraio 2021, 13:00 CET

#### **TAM**

Value of beer consumed in the world

€ 210 mld/anno

#### SAM

Value of the Italian market of beer:

#### SOM

La Orange target income in 2028:







The PERFORMANCE BEER trend is influencing markets and creating an important niche



## TESTIMONIALS



Pasquale Palmieri

"Happy discovery at the Checco Tournament. I hope to taste you again soon!"



Alessandra Morganti

"Full steam ahead for some great thirdhalfss! That amazing Nigel!"



Carlo Marcolongo

"Excellent beer quality, good variety and TOP service. Interesting gluten free proposal"

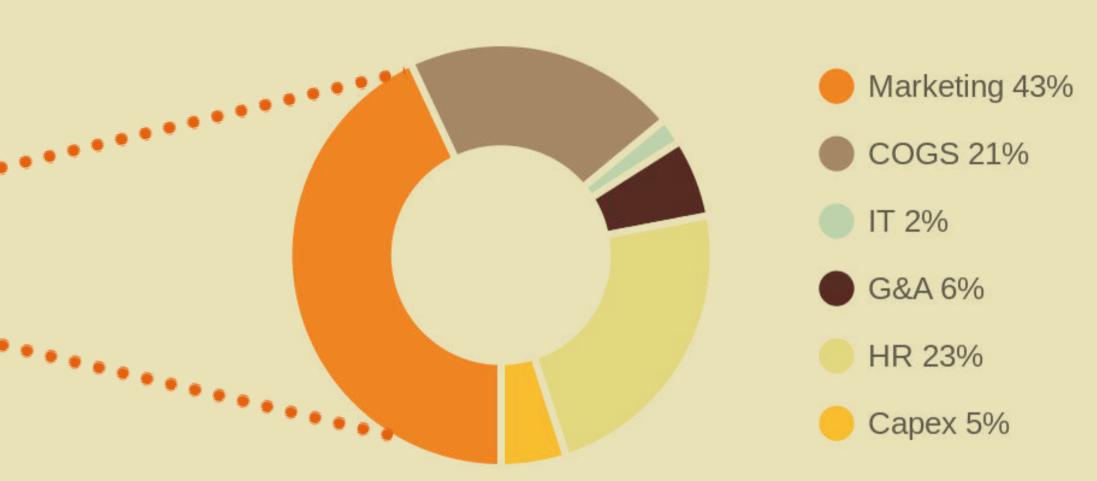


# We're fundraising through SFP

Participatory Financial Instruments for

€300.000





The aim is to support our entry into the large-scale retail trade, finance consumer campaigns and accelerate the opening to foreign distribution.



# HOW WE USE FUNDS

35%

## Marketing and sales

- Development of B2B and B2B2C network, fairs
- Implementation of marketing plan and advertising costs

25%

## COGS

- refill depot
- Extra 20% for tasting and freebies

20%

## HR

• Remunerations CEO, fractional CFO, wharehouse manager

20%

## **Various**

- Wharehouse and offices rent
- Other expenses



# IL TEAM







## O H O

## Simone Bertin

Sole administrator Chief Beerness Developer Brewmaster Entrepreneur OLO

## Federico Zanella

Chief Technology Officer Entrepreneur in the IT sector OMU

## Daniela Bastianoni

Senior marketing manager Marketing teacher and consultant Innovation Manager Marketing professional



# SHAREHOLDERS - ADVISORS



Emanuele Crescini

## Shareholder Advisor

Partner Azimut
Capital Management
SGR SpA,
Shareholder CII2
Shareholder Club
Digitale srl
Shareholder
Runtheons



Paolo Giolito

## Shareholder Advisor

Senior Wealth
Manager at Indosuez
Wealth Management
Mentor Le Village by
Credite Agricole
Business Angel in IAG,
Club Investitori, A4I,
Iban



Enrico Piacentini

## Shareholder Mktg Advisor

Digital Marketer
Social Selling
Trainer/Coach
LinkedIn™ INstruct
Program
CMO
Licensee TedxLegnano



Manuel Marana

## Shareholder Sales Manager

Entrepreneur in the manufacturing sector Senior Sales Manager Agribusiness Sales Professional



## CONTACTS





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